

Bequest Notification Form

As a strong believer in Mentone Girls' Grammar School, and in support of its Mission, students and programs, I am pleased to provide for the School through my estate plans.

DONOR INFORMATION

Full Name/s: _____

Address: _____

Postcode: _____

Telephone: _____

Mobile: _____

Email: _____

The following provisions for Mentone Girls' Grammar School have been made in my Will:

MY BEQUEST IS: Outright Residual Percentage: _____ %

Other (such as Life Insurance): _____

Estimated Value: \$ _____

I would like my bequest to be unrestricted.

or

I would like my bequest to be used for the following purpose:

In recognition of my bequest in publications, please list my name in the following manner:

or

I wish to be listed anonymously.

I agree to notify the School in the event that I make changes to my Will that affect Mentone Girls' Grammar School.

Donor(s) Signature(s) _____

Date _____

Mentone Girls' Grammar School Foundation suggests that all individuals be advised by estate planners or lawyers in the execution of their estate plans. Donors are asked to attach a copy of the section of their Will designating Mentone Girls' Grammar School Foundation as a beneficiary.

PLEASE SEND TO:

Ms Roslyn Holloway

Advancement Manager

Mentone Girls' Grammar School

11 Mentone Parade, Mentone VIC 3194

E: rholloway@mentonegirls.vic.edu.au

T: 9581 1200

PRIVACY: All documentation is held in confidence by Mentone Girls' Grammar School Foundation in accordance with the School's privacy policy. We are proud of our community members who have made this commitment to the School, and we seek to honour them by printing their names in publications for recognition purposes. No information other than the donor's name is shared.